## MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

August 7, 2002

REGISTRATION NO.: 24206 BOOK: 85 PAGE: 316

BONDS ISSUED BY: Central County Fire Protection and Rescue District

AMOUNT OF ISSUE: \$5,000,000.00 (a portion of \$12,000,000 authorized) COUNTY: of St. Charles

DATE OF ISSUE: August 1, 2002 MONTH OF MATURITY: February

PURPOSE OF BONDS: Construct, purchase, equip, and maintain fire stations and purchase fire

protection and fire-fighting apparatus and auxiliary equipment therefor

Rate of Interest	Amount	Maturity
4.000%	\$ 200,000.00	02/01/2003
4.000%	150,000.00	02/01/2004
4.000%	150,000.00	02/01/2005
4.000%	150,000.00	02/01/2006
4.000%	175,000.00	02/01/2007
4.125%	200,000.00	02/01/2008
4.250%	175,000.00	02/01/2009
4.250%	200,000.00	02/01/2010
4.250%	225,000.00	02/01/2011
4.250%	225,000.00	02/01/2012
4.250%	250,000.00	02/01/2013
4.250%	225,000.00	02/01/2014
4.350%	225,000.00	02/01/2015
4.450%	250,000.00	02/01/2016
4.500%	275,000.00	02/01/2017
4.600%	275,000.00	02/01/2018
4.700%	300,000.00	02/01/2019
4.750%	300,000.00	02/01/2020
4.800%	325,000.00	02/01/2021
4.850%	725,000.00	02/01/2022

ARE BONDS CALLABLE: Bonds maturing on and after February 1, 2013 may be called on and after

Feburary 1, 2012, without premium.

BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri

INTEREST PAYABLE: February 1 and August 1

BY: BNY Trust Company of Missouri, St. Louis, Missouri

APPROVING OPINION BY: The Stolar Partnership, St. Louis, Missouri ISSUE BOUGHT BY: Morgan Keegan & Company, Memphis, Tennessee

 PURCHASE PRICE:
 \$5,000,043.00

 INTEREST RATE:
 4.5514%

 ASSESSED VALUATION:
 \$1,045,925,137

INDEBTEDNESS: (Including this issue) \$12.000.000

NOTICE OF ELECTION: Published one newspaper March 23 and 30, 2001

DATE OF ELECTION: April 3, 2001

ELECTION RESULTS: Yes...10,326; No...5,066

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Mailed to interested parties

NUMBER OF BIDS RECEIVED: 5